**Verification Letter Template - Assets** (e.g. trusts or irrevocable trusts, LLCs, companies, etc.)

Date:

To Whom It May Concern:

I have seen documents dated in the past three months that [ENTITY NAME] (“Investor”) has total assets in excess of $5,000,000 USD. The documents were tax forms, government filings, accountant-prepared financials, statements from regulated financial or independent third-party institutions, or other similar assets holdings.

I have further reviewed evidence showing that Investor was not formed for the specific purpose of any one investment.  
  
I authorize the sharing of this letter with any company Investor commits to investing in.

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Verifier Signature

Verifier Name:

Verifier Title (Licensed Accountant, Lawyer, SEC Investment Advisor/Broker):

Verifier Company (if applicable):

Verifier License Number:

Verifier License Region:

Verifier Email:  
Verifier Phone: